UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period February 1, 2022 to February 28, 2022

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

1 Rona	3/21/2022
Signature of Authorized Individual*	Date
Terrence Ronan	3/21/2022
Printed Name of Authorized Individual	Date

MOR 1

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period February 1, 2022 to February 28, 2022

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS $(\$)^1$

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 325,000
087-19-23649	PURDUE PHARMA L.P.	91,651,914	49,792,128
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	64,297
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	3	11,124,448
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	950,263
087-19-23654	ADLON THERAPEUTICS L.P.	-	2,172,914
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	-
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	871
087-19-23659	AVRIO HEALTH L.P.	106,782	4,369,816
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	8,979
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	12,487,516	17,620,925
087-19-23668	RHODES TECHNOLOGIES	-	303,782
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 104,246,215	\$ 86,733,423

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

MOR-1a 2

¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) February 28, 2022

BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,652
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	10,867,365
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,002,137
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,251,129
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,670
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	200,063,253
Purdue Pharma L.P.	Metropolitan Commercial Bank	xxxxxx4813	Money Market Account	50,296,558
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	100,222,152
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	53,830,289
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	503,626,510
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	16,863,445
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	238,104
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,283,039
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,275,135
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	59,190,779
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx6077	Trust	-
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx4767	Trust	-
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,393,788
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,107,250
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,384,792
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	126,014
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,075,783,725

Footnotes

MOR-1b 3

¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

In re: PURDUE PHARMA L.P., et al.,
Debtors

Case No.: 19-23649 (RDD) Reporting Period February 1, 2022 to February 28, 2022

CONSOLIDATED STATEMENT OF OPERATIONS (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Current Month	2022 Year to Date	2019 Cumulative Filing to Date ³
Net Sales	\$ 52	\$ 120	\$ 2,074
Cost of Goods Sold	(12)		(399)
Royalty Expense	(2)	/	(26)
Shipping and Warehousing	(1)	/	(10)
Cost of Goods Sold	(15)	(30)	(535)
Gross Profit	36	90	1,539
Sales and Promotion	(5	(11)	(266)
Research and Development	(5)	(13)	(207)
General and Administrative	(6	(11)	(220)
Legal Fees - Ordinary Course	(2)	(3)	(34)
Medical Affairs	(3) (6)	(93)
Milestones & Alliances	1	-	(20)
Health Care Reform Fee	(0)	(1)	(33)
Other US	(0)	(1)	(4)
Incentive Bonus	(3)	(6)	(85)
Settlement Expense ⁵	-	-	(11,111)
Total Operating Expenses	(23)	(53)	(12,073)
Operating Profit	13	37	(10,533)
Legal Fees - Non-Recurring	(14	, , , , , , , , , , , , , , , , , , , ,	(787)
Other ⁴	(2)	(6)	(118)
Total Non-Operating Expenses	(16)	(35)	(905)
Profit / (Loss) 5	\$ (3)) \$ 2	\$ (11,438)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP 4

¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period February 1, 2022 to February 28, 2022

PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

					2019 Cumulative Filing	g to
	Curre	ent Month	2022 Year to	Date	Date ³	
Management Fee Income	\$	29	\$	58	\$	873
General and Administrative Expenses		-		-		(66)
Operating Income		29		58		807
Income from Unconsolidated Associated Companies		16		30	(:	535)
Total Other Income		16		30	(:	535)
Pre-Tax Income		45		88		272
Income Tax Provision		(11)		(23)		(87)
Net Income	\$	34	\$	65	\$	185

Footnotes

MOR-2 PPI 5

¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (RDD)

February 28, 2022

In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

		Boo	ok Value
SSETS			
CURRE	NT ASSETS		
	Cash & Cash Equivalents	\$	924
	Available For Sale Investments		8
	Accounts Receivable, Net		89
	Due From Associated Companies		7
	Other Receivables		1
	Inventories, Net		85
	Prepaid Expenses & Other Current Assets		44
	Restricted Cash		1
TOTAL	CURRENT ASSETS		1,159
	Property and Equipment, net		60
	Investments at Cost		24
	Restricted Cash - Long-Term		148
	Intangible Assets, Net		83
	Other Assets		20
OTAL ASSETS		\$	1,491
IABILITIES AND I	EQUITY		
CURRE	NT LIABILITIES		
	Accounts Payable	\$	48
	Accrued Expenses		260
	Due to Associated Companies		1
TOTAL	CURRENT LIABILITIES		309
	Other Liabilities		37
	Due to Associated Companies		11
	Liabilities Subject to Compromise ³		13,902
TOTAL	LIABILITIES		14,259
EQUIT	Y		
-	Retained Earnings & Partners' Capital		(12,743)
	Accumulated Other Comprehensive Loss		(25)
TOTAL	EQUITY		(12,768)
OTAL LIABILITIE	S AND FOULTY	\$	1,491

Footnotes

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer to disclosures on Liabilities Subject to Compromise that follow.

Case No.: 19-23649 (RDD)

February 28, 2022

In re: PURDUE PHARMA L.P., et al., Debtors

PURDUE PHARMA, INC. BALANCE SHEET $(\$000)^{1,2}$

	Во	ook Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	1,385
Prepaid expenses		39
Due from Associated Companies		358
Total current assets		1,782
Investments		10,953
Total assets	\$	12,735
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		228
Accrued Expenses		178
Total liabilites		869
Common stock		1
Additional paid-in capital		499
Retained earnings		11,431
Accumulated other comprehensive loss		(65)
Total equity		11,866
Total liabilites and equity	\$	12,735
Eastmates		

Footnotes

MOR-3 PPI 7

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period February 1, 2022 to February 28, 2022

Liabilities Subject to Compromise and Contingencies

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$0 in 2021 and \$11.1 billion in 2020. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement.

	December 31,	
	2021	2020
	(In Thousands)	
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$ 4,275,000	\$ 4,275,000
Company Settlement	1,247,500	1,247,500
Company DOJ Settlement	8,344,000	8,344,000
Company Unsecured Federal Claims	20,000	20,000
Accounts Payable	11,616	10,460
Retiree Long Term Incentives	2,489	2,489
Independent Associated Companies	-	-
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$ 13,901,698	\$ 13,900,542

Certain amounts described in the table above are subject to the approval of the Bankruptcy Court and the ultimate amount paid to the various claimants may be less than the amounts approved by the Bankruptcy Court.

Shareholder Settlement

On September 11, 2019, the Company announced that it had reached an agreement in principle on a framework for settling the U.S. opioid-related actions brought by state attorneys general, local governments, and other entities to reach a final resolution of all outstanding claims (the "Proposed National Settlement"). Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a plan (as amended, supplemented or otherwise modified from time to time, the

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 9 of 114

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period February 1, 2022 to February 28, 2022

"Plan") and an accompanying Disclosure Statement on March 15, 2021. The Plan significantly increases the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to \$4.5 billion. Of this sum, \$4.275 billion will be paid for the benefit of creditors in this bankruptcy case over 9 years (10 years if certain amounts are paid ahead of schedule in the first 6 years) as set forth in the Plan.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution.

The Company had concluded that it was probable that a loss has been incurred as a result of the Proposed National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018; and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as described in the Disclosure Statement. The corresponding liabilities associated with the settlement charge of \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2020.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

Company Settlement

The Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10a) and Non-NAS PI Claims (Class 10b). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 10 of 114

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period February 1, 2022 to February 28, 2022

part of the Company's DOJ settlement of \$8.344 billion (see below).

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total estimated amount of approximately \$5.5225 billion. The NAS and Non-NAS PI Claims (Classes 10a and 10b) have a combined cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. The Company has concluded that it is probable that a loss has been incurred and the Company recorded a provision in its 2020 consolidated financial statements in accordance with ASC 450, Accounting for Contingencies, in the amount of \$1.2475 billion, representing the difference between the \$5.5225 billion and the \$4.275 billion recorded related to the Company's shareholders proposed cash contribution.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal, or views the loss accrual as neither probable, nor estimable under ASC 450.

Federal Matters (Company DOJ Settlement)

In July 2020, the DOJ filed claims in the Chapter 11 Cases in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to healthcare providers,; and (iii) conspiracy to violate the Federal Anti-Kickback Statute

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 11 of 114

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period February 1, 2022 to February 28, 2022

related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "District Court"); and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the District Court is expected to take place at least 75 days following confirmation of a Plan (and at least seven days before emergence). Prior to the sentencing hearing, PPLP may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the District Court will decide whether to accept the Plea Agreement. If the District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 12 of 114

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period February 1, 2022 to February 28, 2022

of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement.

If the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if Purdue defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with the NJ USAO, the VT USAO, and DOJ Consumer Protection Branch in their ongoing investigations (and resulting prosecutions, if any) of individuals and third parties arising out of conduct relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs, and requests for documents and information from the federal government in connection with these investigations.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. With regard to the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to the settlement agreement provisions described above.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

On September 17, 2021, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors* (the "Confirmation Order") confirming the Plan. The confirmed Plan is consistent with the DOJ Resolution and satisfies the conditions precedent to the realization of the full Forfeiture Judgment Credit because it provides for (i) the emergence of a public benefit company (or entity with a similar mission) and (ii) at least \$1.775 billion of value to be distributed or otherwise conferred by the Debtors in respect of claims asserted by state, tribal, or local government entities. On December 16, 2021, the District Court for the Southern District of New York issued a Decision and Order on Appeal vacating the Confirmation Order on appeal. The timeline for emergence from chapter 11 will depend upon, among other things, the outcome of ongoing appellate litigation relating to the Confirmation Order and/or ongoing discussions regarding alternative Plan structures.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Reporting Period February 1, 2022 to February 28, 2022

Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company, and other manufacturers and distributors of opioid products. On December 30, 2019, following a motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings (the "CCAA Proceedings") under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian provincial governmental class action lawsuits were fully released as against the Company pursuant to the Stipulation and Agreed Order By and Among the Debtors and the Canadian Governmental Claimants Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rules 3006 and 9019, as approved by the Bankruptcy Court on August 10, 2021. Certain Canadian municipalities and First Nations plaintiffs have also asserted claims against the Company related to the marketing of OxyContin. Due to the pending Chapter 11 Cases, the Canadian municipalities and First Nations have not named the Company or the related parties subject to the Preliminary Injunction or the related party injunction issued in the CCAA Proceedings as defendants in any action. These claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period February 1, 2022 to February 28, 2022

SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

MOR-4 14

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period February 1, 2022 to February 28, 2022

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
NAME	REPORTING PERIOD	CUMULATIVE
Compensation		Φ 261.662
Chomiak, Caroline	·	\$ 261,662
Kesselman, Marc L ²	178,371	11,614,172
Landau, Craig J	239,135	11,216,687
Lowne, Jonathan R	-	4,562,253
Lundie, David R	-	5,187,257
Mancinelli II, Vincent F	43,326	2,019,443
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Ronan, Terrence	907,235	1,065,926
Shamblen, Randy	-	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	1,368,067	41,272,654
Di c E		
Director Fees		
Boer, F Peter	-	1,750,000
Buckfire, Kenneth A	-	1,750,000
Cola, Michael	-	1,750,000
Collins, Michael J	-	25,000
Dubel, John	-	1,750,000
Miller, Robert S	208,333	5,833,333
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	-	1,750,000
Total Director Fees	208,333	14,633,333
T&E Reimbursements		
Boer, F Peter		10,907
Buckfire, Kenneth A	-	1,565
Chomiak, Caroline		30,408
Cola, Michael		1,388
Debone, Louis		
Dubel, John	-	1,245 4,714
Kesselman, Marc L	1 102	65,620
	1,193	106,835
Landau, Craig J Lowne, Jonathan R		2,391
Lundie, David R	-	
Mancinelli II, Vincent F	4,495	31,369 63,337
,		
Mazzi, Christian		3,734 38,687
Medeiros, Paul	-	
Miller, Robert S	-	10,315
Pickett, Cecil		1,298
Shamblen, Randy		11,738
Strassburger, Philip C Total T&E Reimbursements	- 5727	16,150
Total L&E Reimbursements	5,727	401,702
Housing Payments		
Kesselman, Marc L	4,673	150,761
Ronan, Terrence	2,221	4,633
Total Housing Payments	6,894	155,394
	3,074	100,074

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period February 1, 2022 to February 28, 2022

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Indemnification Payments		
Barton, Maria	-	32,215
Baker, Stuart D ³	20,957	1,952,055
Friedman, Michael	-	222,954
Landau, Craig J	34,989	5,893,276
Lundie, David R	-	50,953
Motahari, Saeed	-	25,235
Roncalli, Anthony	51,910	1,592,520
Stewart, John	-	266,225
Strassburger, Philip	396	11,120
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors ⁴	-	2,323,554
Total Indemnification Payments	108,252	13,611,922
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	506,822
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	-	7,120,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	502,908	21,050,132
Pharmaceutical Research Associates Inc.	868,831	5,217,852
Purdue Pharma Canada	-	6,105,999
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. ⁵	116,667	7,626,365
Total Payments to Independent Associated Companies	1,488,406	50,073,829
Total Paymonts to Insidens	2 105 (70)	120 140 024
Total Payments to Insiders	\$ 3,185,679	§ 120,148,834

Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

MOR-5 Insiders 16

In re: PURDUE PHARMA L.P., et al., Debtors Case No.: 19-23649 (RDD) Reporting Period February 1, 2022 to February 28, 2022

SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1,2,3
Estate Professionals		
Davis Polk & Wardwell LLP	s -	\$ 188,946,584
AlixPartners, LLP	450,760	27,796,021
PJT Partners LP	-	5,879,440
Ernst & Young	-	2,049,647
Cornerstone Research	-	4,454,869
Prime Clerk LLC	676,842	81,008,926
Grant Thornton LLP	-	253,621
Sullivan & Worcester LLP	12,489	459,302
Total Estate Professionals	1,140,091	310,848,411
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	_	85,835,873
Bayard, P.A.	_	1,170,655
Cole Schotz P.C.	-	16,648,194
Jefferies LLC		5,582,611
KPMG	-	3,921,735
Province, Inc.	-	26,644,942
Kurtzman Carson Consultants LLC	-	, , , , , , , , , , , , , , , , , , ,
Bedell Cristin	-	894,763
	-	645,442
Total Creditor Committee Professionals	-	141,344,215
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	-	20,564,954
Brown Rudnick LLP	-	12,477,510
Gilbert LLP	-	11,723,917
Otterbourg PC	-	3,942,234
FTI Consulting, Inc	-	11,049,549
Houlihan Lokey	-	4,233,523
Compass Lexecon	-	-
Coulter & Justice	-	-
Caplin Drysdale	_	4,152,018
Total Ad Hoc Committee Professionals	-	68,143,706
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	164,927	3,791,006
Dechert LLP	-	14,510,515
Jones Day	-	5,428,808
King & Spalding LLP	-	22,416,630
Skadden, Arps, Slate, Meagher & Flom LLP	-	28,749,711
Wilmer Cutler Pickering Hale and Door LLP	_	1,491,425
Total Special Counsel Professionals	164,927	76,388,093
The Law Offices of Kenneth Feinberg (Mediator)	_	5,502,648
	-	5,504,089
Phillips ADR (Mediator)	-	
Bielli & Klauder, LLC (Fee Examiner) Tom Viksel: (Court appointed monitor)	-	1,007,375
Tom Vilsack (Court appointed monitor)	11 272	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	11,373	467,609
Ernst & Young (Canada), Court Appointed Information Officer	-	500,105
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	200,000
Total Retained Restructuring Professional Fees	\$ 1,316,390	\$ 610,107,600

Footnotes

MOR-5 Professionals 17

¹⁾ Represents payments made since the Commencement Date

²⁾ Prior periods may have been corrected to include payments erroneously omitted in earlier reports

³⁾ Amounts exclude fees approved and paid via prepetition retainer balances

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period February 1, 2022 to February 28, 2022

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

MOR-6 18

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 19 of 114

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. PURDUE PHARMA INC.	\$ \$ \$	Case No. 19-23648 Lead Case No. 19-23649
Debtor(s)	\$	
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receiption of the assets sold or the statement of the statement	sbursements nmary and detail of the assets, r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/21/2022		Timed Ivalie of Responsible Larry
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23648

Cash balance beginning of month \$1,443,126	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
b. Total disbursements (net of transfers between accounts) \$30 30 c. Cash befauere end of month (a+b-c) \$1118.126 30 c. Disbursements made by third parry for the benefit of the estate \$1118.126 30 d. Disbursements for quarterly fee calculation (c+e) \$325,000 30 Total disbursements for quarterly fee calculation (c+e) \$325,000 30 Total disbursements for quarterly fee calculations. Current Month \$0 Carcounts receivable (total net of allowance) \$50 \$0 A carcounts receivable (total net of allowance) \$50 \$0 Carcounts receivable (total net of allowance) \$50 \$0 Carcounts receivable (total net of allowance) \$50 \$0 Carcounts receivable (total net of allowance) \$50 Carcounts receivable (total net of allowance) \$50 Carcounts receivable (total net) of allowance) \$50 Carcounts receivable (total net) of allowance) \$50 Carcounts receivable (total net) of allowance) \$50	a.	Cash balance beginning of month	\$1 443 126	
c. Total disbursements (net of transfers between accounts) \$325,000 \$0 d. Cash balance end of month (a 1b-c) \$11118,126 \$0 b. Disbursements made by third party for the benefit of the estate \$30 \$0 f. Total disbursements for quarterly fee calculation (c+e) \$325,000 \$0 Current Month Fee part yellociable to Individual Debtors. See Instructions) Current Month <				\$0
d. Cash balance end of month (a+b-c) S1,118,126 30 e. Disbusements made by third party for the benefit of the estate 50 30 Total disbursements for quarterly fee calculation (c) e) \$325,000 80 Part 2: Asset and Liability Status Current Month Current Journal Feet visuable (total net of allowance) 50 b. Accounts receivable (total net of allowance) 50 c. Inventory (Book of Market	c.	* *		
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Total disbursements for quarterly fee calculation (c+c) \$325,000 \$0	e.	• • •	\$0	\$0
Not generally applicable to Individual Debtors, See Instructions \$0	f.		\$325,000	\$0
Accounts receivable (total net of allowance) S0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables past due (excluding taxes) \$50 f. Postpetition taxes payable \$50 f. Postpetition taxes past due \$50 f. Postpetition taxes payable \$50 f. Prepetition secured debt \$50 f. Prepetition priority debt \$50 f. Prepetition priority debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Other expenses \$50 f. Cost of goods sold (inclusive of depreciation, if applicable) \$50 f. Selling expenses \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50		V 11	\$0	
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Total current assets \$0	C			
Company Comp			<u> </u>	
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total fabilities (debt) (j+k+l+m) \$0 c. Ending equity/net worth (e-n) \$0 Interest ourse of business course of business course of business course of business \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business of business of business course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part I Income Statement (Statement of Operations)			<u></u>	
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k. Prepetition secured debt Prepetition unsecured debt So m. Prepetition unsecured debt So n. Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative So So So Part 4: Income Statement (Statement of Operations) Current Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative So So So So Current Month Cumulative C	i.			
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Taxes (local, state, and federal) \$0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 80 Part 4: Income Statement (Statement of Operations)	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	о.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So	a.	•	¢o.	¢0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Cumulative expensally applicable to Individual Debtors. See Instructions.) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) S	h			20
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summary Current Month Cumulative Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Analysis So So Finalysis So So So So Finalysis So So So So So Finalysis So So So So So So So So So S	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Par	et A. Income Statement (Statement of Operations)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Worth	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Case No. 19-23648

Part :	5: Prof	essional Fees and Expenses	be refled upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23648

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U.S. thribeis is a law maa Ex Re wy	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate of the endormous endergone of the trustee of the proposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of the proposes.	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information efederal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// iis information could result in the dismissal or
do	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been authorate.	
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ted Name of Responsible Party
Ch	ief Financial Officer 3/2	1/2022
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 23 of 114

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT (DIVISION	
In Re. PURDUE PHARMA L.P.	\$ \$ \$	Case No. 19-23649 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		199
Debtor's Full-Time Employees (as of date	e of order for relief):	241
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receipted Description of the assets sold or the statement of th	ed schedules must be provided or sbursements nmary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut		Eli J. Vonnegut
Signature of Responsible Party 3/21/2022		Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23649

Cash balance beginning of month \$1,056,701,796	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Note Total disbursements (net of transfers between accounts) \$49,792,128 \$30	a	Cash balance beginning of month	\$1,056,701,796	
c. Total disbursements (net of transfers between accounts) \$49,792,128 \$0 d. Cash balance end of month (a+b-c) \$1,098,561,582 \$0 b. businesments made by third party for the benefit of the estate \$0 \$0 f. Total disbursements for quarterly fee calculation (c+e) \$49,792,128 \$0 Current Month Current Month Accounts receivable (total net of allowance) \$0 c. Inventory (Book © Market © Other © (attach explanation)) \$0 d. Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 j. Total postpetition taxes payable \$0 j. Postpetition taxes payable \$0 j. Postpetition taxes payable \$0 j. Postpetition secured debt (f+h) \$0 k. Prepetition secured debt (f+h) \$0 p. Prepetition secured debt \$0 p. Total labilities (debt) (j+k+l+m) \$0 p. Total cash sales price for asse				\$0
d. Cash balance end of momth (a-b-c) \$1,098,561,582 30 30 e. Disbursements made by third parry for the benefit of the estate 1 Total disbursements for quarterly fee calculation (c+e) \$49,792,128 \$80 Part 2: Asset and Lisbility Status Current Month Current Jay applicable to Individual Debtors. See Instructions.) a. Accounts receivable (order) 90 days outstanding (net of allowance) \$0 \$0 b. Accounts receivable (over) 90 days outstanding (net of allowance) \$0 \$0 c. Inventory (Book ® Market © Other © (attach explanation)) \$0 \$0 d Total current assets \$0 \$0 e. Total assets \$0 \$0 f. Postpetition payables (excluding taxes) \$0 \$0 g. Postpetition payables past due (excluding taxes) \$0 \$0 h. Postpetition taxes payable \$0 \$0 i. Postpetition taxes payable \$0 \$0 j. Total postpetition debt (f+h) \$0 \$0 m. Prepetition secured debt \$0 \$0 n. Total liabilities (debt) (j+k-l+l+m) \$0 \$0 a. Total cash sales p				
e. Disbussmennts made by third party for the benefit of the estate \$0.00000000000000000000000000000000000				40
f. Total disbursements for quarterly fee calculation (c+e) \$49,792,128 \$0 Par 2* Asset and I fability Status None receivable (total net of allowance) \$0 a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book © Market O Other Cattach explanation)) \$0 d Total current assets \$0 e. Total current assets \$0 g. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 h. Postpetition payables (excluding taxes) \$0 h. Postpetition payables (excluding taxes) \$0 i. Postpetition payables (excluding taxes) \$0 j. Postpetition taxes payable \$0 j. Postpetition taxes payable \$		·		\$0
Row generally applicable to Individual Debtors. See Instructions.) So		* * *		
a. Accounts receivable (total net of allowance) b. Accounts receivable (votal net of allowance) c. Inventory (Book			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets 50 e. Total assets 50 f. Postpetition payables (excluding taxes) g. Postpetition payables (excluding taxes) s. Postpetition taxes payable i. Postpetition taxes past due (excluding taxes) j. Total postpetition taxes past due j. Total postpetition taxes past due j. Total postpetition excured debt s. Prepetition priority debt m. Prepetition unsecured debt s. Prepetition unsecured debt s. Total liabilities (debt) (j+k+l+m) s. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business s. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) part 1: Income Statement (Statement of Operations) c. Gross profit (a-b) d. Soling expenses d. Gross income/sales (net of returns and allowances) s. Cost of goods sold (inclusive of depreciation, if applicable) s. Soling expenses d. Generally applicable to individual Debtors. See Instructions.) Gurrent Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Soling expenses sol Soling expenses sol Soling expenses sol Soling expenses c. General and administrative expenses sol Soling expenses c. General and administrative expenses sol Other expenses sol Taxes (local, state, and federal) sol Reorganization items		V 22	\$0	
c. Inventory (Book		· · · · · · · · · · · · · · · · · · ·		
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Company Comp				
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total fabilities (debt) (j+k+l+m) \$0 c. Ending equity/net worth (e-n) \$0 Tax Assets Sold or Transferred Current Month Cumulative Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 c. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (reperations) (reperation and/or goods sold (inclusive of depreciation, if applicable) <td< td=""><td></td><td></td><td><u></u></td><td></td></td<>			<u></u>	
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i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Earl 3: Assets Sold or Transferred Current Month Cumulative Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 Botal payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Var 4: Income Statement (Statement of Operations) Current Month Cumulative Var 4: Income Statement (Statement of Operations) Current Month Cumulative No Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 d. Selling expenses \$0 \$0 e.				
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k. Prepetition secured debt Prepetition unsecured debt So m. Prepetition unsecured debt So n. Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative So So So Not cash sales price for assets sold/transferred outside the ordinary course of business Not any payments to third parties incident to assets being sold/transferred outside the ordinary course of business Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So Part 4: Income Statement (Statement of Operations) (Not pencilally applicable to Individual Debtors. See Instructions.) So So So So Part 4: Income Statement (Statement of Operations) (Not pencilally applicable to Individual Debtors. See Instructions.) So Goes income/sales (net of returns and allowances) So Goes profit (a-b) So So So General and administrative expenses General and administrative expenses General and administrative expenses General and administrative expenses So Hotter expenses So Depreciation and/or amortization (not included in 4b) So Interest So Taxes (local, state, and federal) A raxes (local, state, and federal) So So So So So So So So So S	i.			
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 a. Total cash sales price for assets sold/transferred Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (NOT penality) (j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 70 80 80 80 80 80 80 80 80 80	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Current Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative Outpending So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	о.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	*	¢o.	¢0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	h		<u>\$0</u>	20
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Sumulative Current Month Cumulative Cumulative Cumulative Current Month Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Current Month Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Authorization So Other expenses \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Por		Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Case No. 19-23649

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No O N/A •
§§ U.S. thribeis is a law maa Ex Re wy	U.S.C. § 589b authorizes the collection of this information, and provising 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgaing prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of the endormation of the types of routine or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action to y	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// is information could result in the dismissal or
do	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been authorate.	<u> </u>
Te	rrence Ronan Ter	rence Ronan
Sign	nature of Responsible Party Print	ted Name of Responsible Party
Ch	ief Financial Officer 3/2	1/2022
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 27 of 114

UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.	§ §	Case No. 19-23650 Lead Case No. 19-23649
Debtor(s)		☐ Jointly Administered
Monthly Operating Report	<u>t</u>	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check a For jointly administered debtors, any required Statement of cash receipts and distributed Balance sheet containing the sumbstatement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receipted Description of the assets sold or to	d schedules must be provided on a sbursements mary and detail of the assets, lia loss statement) onals onciliations for the reporting per	bilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 3/21/2022		J. Vonnegut inted Name of Responsible Party
Date		0 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$64,297	\$0
d.	Cash balance end of month (a+b-c)	\$-64,297	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$64,297	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.		\$0	
l.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business		\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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IECH	NOLO	GIES, L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	: Prof	essional Fees and Expense	S				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cur	nulative
o D	ostnotit	ion income taxes accrued (lo	and state and fodoral)			\$0	\$(
	-	ion income taxes paid (local		_		\$0 \$0	\$
	_	ion employer payroll taxes a				\$0 \$0	\$ \$
	-	ion employer payroll taxes p		_		\$0 \$0	\$
	-	ion property taxes paid		_		\$0	\$
	-	ion other taxes accrued (loca	al, state, and federal)	_		\$0	\$
g. Po	ostpetit	ion other taxes paid (local, s	state, and federal)			\$0	\$0
Part 7	7: Ques	tionnaire - During this rep	oorting period:				
a. W	ere any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		y payments made outside the court approval? (if yes, see l	e ordinary course of business Instructions)	Ye	es O No 💿		
c. W	ere any	payments made to or on be	ehalf of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax re	eturn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estim	nated tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on		Ye	es O No 💿		
		e any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	es No 💿		
	ere all e court		nalf of professionals approved b	y Ye	es No O 1	N/A 💿	
i. D	o you h		pensation insurance?		es O No •		
		•	e your premiums current?			\sqrt{A} (if no, see	ee Instructions)
			erty insurance?	Ye	es O No •		
		•	e your premiums current?			N/A (if no, se	ee Instructions
		General liabili	•		es No 💿	T/A C 215	•
			e your premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been file	ed with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23650

Yes O No •

Part 8: Individual Chapter 11 Debtors (Only)					
a. Gross income (receipts) from salary and wages \$0					
b. Gross income (receipts) from self-employment \$0					
c. Gross income from all other sources \$0					
d. Total income in the reporting period (a+b+c) \$0					
e. Payroll deductions \$0					
f. Self-employment related expenses \$0					
g. Living expenses \$0					
h. All other expenses \$0					
i. Total expenses in the reporting period (e+f+g+h) \$0					
j. Difference between total income and total expenses (d-i) \$0					
k. List the total amount of all postpetition debts that are past due \$0					
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)?					
m. If yes, have you made all Domestic Support Obligation payments? Yes \(\cap \) No \(\cap \) N/A \(\cap \)					
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Terrence Ronan Terrence Ronan					
Signature of Responsible Party Printed Name of Responsible Party					
Chief Financial Officer 3/21/2022					
Title Date					

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 31 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	DN
In Re. PURDUE PHARMA MANUI	FACTURING L.P. §	Case No. 19-23651
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	:	0
Debtor's Full-Time Employees (as of dat	e of order for relief):	43
Statement of cash receipts and d Balance sheet containing the sun Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receivable of the assets sold or	nmary and detail of the assets r loss statement) ionals s conciliations for the reporting	· -
Eli J. Vonnegut Signature of Responsible Party 3/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Lind progresse. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	et 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
_	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
_	Prepetition priority debt	\$0	
l.			
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
,	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ0
	course of business (a-b)	\$0	\$0
	et 4: Income Statement (Statement of Operations) st generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Lind progresse. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cu	mulative
		1.71	1. () 1. () 1.			Φ0	ሳ ር
	_	ion income taxes accrued (localon income taxes paid (local, s		_		\$0 \$0	\$0 \$0
	•	ion employer payroll taxes acc				\$0 \$0	\$0
	-	ion employer payroll taxes pai				\$0 \$0	\$0
	-	ion property taxes paid				\$0	\$(
	-	ion other taxes accrued (local,	state, and federal)			\$0	\$(
	-	ion other taxes paid (local, sta		_		\$0	\$0
Part '	7: Ques	tionnaire - During this repo	ting period:				
a. V	Vere any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No •		
b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)		Ye	es O No •				
c. V	Vere any	payments made to or on beha	alf of insiders?	Ye	es O No 💿		
d. A	Are you o	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	Are you o	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
(i	Was there any postpetition borrowing, other than trade credit? Yes ○ No • (if yes, see Instructions)						
	Vere all he court			y Ye	es No O I	N/A 💿	
i. D	Oo you h		nsation insurance?	Ye	es No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/proper	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	O	
	_	•	our premiums current?			N/A (if no, se	ee Instructions)
j. H	las a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23651

k.	Has a disclosure statement been filed with the court?	Yes O No •		
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment			
c.	Gross income from all other sources			
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •		
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
est	tate.			
Te	rrence Ronan Terro	ence Ronan		
Sig	nature of Responsible Party Printe	d Name of Responsible Party		
Ch	iief Financial Officer 3/21/	72022		
Titl	e Date			

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 35 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVIS	ION
In Re. PURDUE PHARMACEUTIC	§	Case No. 19-23652
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	183
Debtor's Full-Time Employees (as of dat	te of order for relief):	153
	isbursements nmary and detail of the assort loss statement) sionals s conciliations for the reporti	
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/21/2022 Date		
Duit		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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PH	ARMACEU IICALS L.P.	be relied upon for any purpose or to inform any decision or a	action whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$126,011	
b.	Total receipts (net of transfers between acco	ounts)	\$3	\$0
c.	Total disbursements (net of transfers betwee	en accounts)	\$11,124,448	\$0
d.	Cash balance end of month (a+b-c)		\$-10,998,434	
e.	Disbursements made by third party for the	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul-	ation (c+e)	\$11,124,448	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.	See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market C Oth	ner (attach explanation))	\$0	
d	Total current assets		\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	ixes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due		\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt		\$0	
1.	Prepetition priority debt		\$0	
m.	Prepetition unsecured debt		\$0	
n.	Total liabilities (debt) (j+k+l+m)		\$0	
0.	Ending equity/net worth (e-n)		\$0	
Da	rt 3: Assets Sold or Transferred		Current Month	Cumulative
Га	rt 5; Assets Sold of Transferred		Current Wontin	Cumulative
a.	Total cash sales price for assets sold/transfer	erred outside the ordinary		
1.	course of business	santa hair a sald/tuarafarmad	\$0	\$0
b.	Total payments to third parties incident to a outside the ordinary course of business	issets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	Φ0	Φ0
	course of business (a-b)		\$0	\$0
	rt 4: Income Statement (Statement of Ope ot generally applicable to Individual Debtors.		Current Month	Cumulative
a.	Gross income/sales (net of returns and allow	wances)	\$0	_
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest		\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	40
k.	Profit (loss)	-	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A 💿	
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23652

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \bigcirc No \odot
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No O N/A •
	Privacy Act Statemen	t
§§ U.S. thr being is the law man Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information of the United States Trustee will also use this information of the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's notice, US cords of your bankruptcy case or other action by the United States Trustee's notice, US cords."	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
	cumentation are true and correct and that I have been author	
	ate.	The way of the second of the s
Та	rence Ronan Ter	rence Ronan
		ed Name of Responsible Party
	•	1/2022
_		
Titl	Date Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 39 of 114

UNITED STATES BANKRUPTCY COURT

_		VISION NEW YORK
In Re. IMBRIUM THERAPEUT	ICS L.P. §	
Debtor(s)		
Monthly Operating Rep	oort	Chapter 11
Reporting Period Ended: 02/28/2022	2	Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curr	ent):	36
Debtor's Full-Time Employees (as o	f date of order for relief):	32
Statement of cash receipts an	nd disbursements summary and detail of the fit or loss statement) fessionals iders k reconciliations for the rep	= =
Eli J. Vonnegut Signature of Responsible Party 3/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

IH.	ERAPEUTICS L.P.	be relied upon for any purpose or to inform any decision or act	ion whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts)	\$0	\$0
c.	Total disbursements (net of transfers between	-	\$950,263	\$0
d.	Cash balance end of month (a+b-c)	·	\$-950,263	<u> </u>
e.	Disbursements made by third party for the	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$950,263	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance		\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets	_	\$0	
e.	Total assets	_	\$0	
f.	Postpetition payables (excluding taxes)	_	\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable	<u> </u>	\$0	
i.	Postpetition taxes past due	_	\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt	-	\$0	
1.	Prepetition priority debt	_	\$0	
	Prepetition unsecured debt	_	\$0	
m.	•	_	\$0	
n.	Total liabilities (debt) (j+k+l+m)	-	\$0	
0.	Ending equity/net worth (e-n)	-	Φυ	
Pa	rt 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfe	erred outside the ordinary	40	40
b.	course of business Total payments to third parties incident to a	essats being sold/transformed	\$0	\$0
υ.	outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	\$0	0.2
	course of business (a-b)	-	Φ0	\$0
	rt 4: Income Statement (Statement of Ope ot generally applicable to Individual Debtors.		Current Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses	_	\$0	
e.	General and administrative expenses	_	\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest	_	\$0	
i.	Taxes (local, state, and federal)	_	\$0	
j.	Reorganization items	_	\$0	
k.	Profit (loss)		\$0	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the properties. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Part	5: Professio	nal Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's pro	ofessional fees & expe	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Br	eakdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's pro	ofessional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Br	eakdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profes	sional fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postpetit	on Taxes			Current Mont	h Cur	nulative
a. I	Postnetition is	ocome taves accrue	ed (local, state, and federal)			\$0	\$(
	•		local, state, and federal)	_		\$0	\$
	_	mployer payroll ta		_		\$0	\$
	-	mployer payroll ta				\$0	\$
	•	roperty taxes paid	•			\$0	\$
f. I	Postpetition o	ther taxes accrued	(local, state, and federal)			\$0	\$
g. I	Postpetition o	ther taxes paid (loc	cal, state, and federal)			\$0	\$
Part	7: Questionr	aire - During this	reporting period:				
a. V	Were any pay	ments made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
		ments made outsidapproval? (if yes,	e the ordinary course of business see Instructions)	Ye	s No 💿		
c. V	Were any pay	ments made to or o	on behalf of insiders?	Ye	s O No •		
d. <i>A</i>	Are you curre	nt on postpetition t	ax return filings?	Ye	s O No •		
e. <i>A</i>	Are you curre	nt on postpetition e	estimated tax payments?	Ye	s O No •		
f. V	Were all trust	fund taxes remitted	d on a current basis?	Ye	s No 💿		
	Was there any if yes, see Ins		wing, other than trade credit?		s No •		
	Were all paym he court?	ents made to or or	behalf of professionals approved b	y Ye	s No O 1	N/A 💿	
i. I	Oo you have:		compensation insurance?		s O No •		
		-	s, are your premiums current?	Ye		N/A (if no, see	ee Instructions
			property insurance?		s No •	_	
			s, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No •	TIL C 25	
		-	s, are your premiums current?			N/A (if no, se	e Instructions)
j. F	Has a plan of	eorganization been	n filed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23653

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pai	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 1 law man Ex Re www.com	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endorcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's and that I have been authoritate.	on of this information is mandatory under 11 U.S.C. In to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be resented that may be made, you may consult the 17-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or instee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Terr	ence Ronan
		d Name of Responsible Party
-		/2022
Titl		

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 43 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. ADLON THERAPEUTICS L.I Debtor(s)	P.	Case No. <u>19-23654</u> Lead Case No. <u>19-23649</u>
Detion(s)	8	
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis .
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and distributed Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable.	sbursements mary and detail of the assets loss statement) onals onciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 3/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23654

Debtor's Name ADLON THERAPEUTICS L.P.

Pa	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$2,172,914	\$0
d.	Cash balance end of month (a+b-c)	\$-2,172,914	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$2,172,914	\$0
	tt 2: Asset and Liability Status tt generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes payable Postpetition taxes past due	\$0	
		\$0	
J.	Total postpetition debt (f+h)		
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		ΨΟ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Do	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g.	2 oproviduos and or amorazation (not morazo in 10)		
	Interest	\$0	
g.		\$0 \$0	
g. h.	Interest		

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Debtor's Name ADLON THERAPEUTICS L.P.

L.P.			be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bank	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nonl	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (d	ebtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Post	petition Taxes			Current Mont	h Cur	nulative
a. Po	ostpeti	tion income taxes accrued (local,	state, and federal)			\$0	\$(
	-	tion income taxes paid (local, star		_		\$0	\$0
		tion employer payroll taxes accru		_		\$0	\$(
d. Po	ostpeti	tion employer payroll taxes paid		_		\$0	\$0
e. Po	ostpeti	tion property taxes paid		_		\$0	\$0
f. Po	ostpeti	tion other taxes accrued (local, st	ate, and federal)			\$0	\$0
g. Po	ostpeti	tion other taxes paid (local, state,	and federal)	_		<u>\$0</u>	\$0
Part 7	: Que	stionnaire - During this reporti	ng period:				
a. W	ere an	y payments made on prepetition of	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		y payments made outside the ord court approval? (if yes, see Instru		Ye	es O No •		
c. W	ere an	y payments made to or on behalf	of insiders?	Ye	es O No 💿		
d. Aı	re you	current on postpetition tax return	filings?	Ye	es O No 💿		
e. Aı	re you	current on postpetition estimated	tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a cu			s No •		
(if	f yes, s	e any postpetition borrowing, othee Instructions)			es No 💿		
	ere all e court	payments made to or on behalf o?	of professionals approved b	y Ye	es No O 1	N/A (•)	
i. Do	o you l	_		Ye	es O No •		
		•	ir premiums current?			N/A	ee Instructions)
		Casualty/property			es O No •	_	
		•	ir premiums current?			N/A	ee Instructions)
		General liability in			es No 💿	N/A 60 616	Ŧ
		•	ir premiums current?			N/A (if no, se	e Instructions)
j. Ha	as a pla	an of reorganization been filed w	ith the court?	Ye	es O No 💿		

Debtor's Name ADLON THERAPEUTICS

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23654

No 💿

L.P. blank responses. Therefore, the information in Parts 1.d. and Parts 2 to be relied upon for any purpose or to inform any decision or action what k. Has a disclosure statement been filed with the court? Yes

	are you current with quarterly U.S. Trustee fees as et forth under 28 U.S.C. § 1930?	Yes C No •
Part	8: Individual Chapter 11 Debtors (Only)	
a. (Gross income (receipts) from salary and wages	\$0
b. (Gross income (receipts) from self-employment	\$0
c. (Gross income from all other sources	\$0
d. T	Total income in the reporting period (a+b+c)	\$0
e. F	Payroll deductions	\$0
f. S	Self-employment related expenses	\$0
g. I	civing expenses	\$0
h. A	All other expenses	
i. 7	Total expenses in the reporting period (e+f+g+h)	\$0
j. I	Difference between total income and total expenses (d-i)	\$0
k. I	ist the total amount of all postpetition debts that are past due	
	Are you required to pay any Domestic Support Obligations as defined by 11 J.S.C § 101(14A)?	Yes O No •
	f yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •
§§ 70 U.S.0 throu being is need law et made Exect Reco www. conv	Privacy Act Statemer S.C. § 589b authorizes the collection of this information, and provision 24, 1106, and 1107. The United States Trustee will use this information at the bankruptcy system, including the likelihood of a plan of reorge prosecuted in good faith. This information may be disclosed to a baseded to perform the trustee's or examiner's duties or to the appropriate enforcement agency when the information indicates a violation or potential purposes. For a discussion of the types of routine discloss autive Office for United States Trustee's systems of records notice, US and S. See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the analysis index. The provide the ersion of your bankruptcy case or other action by the United States Trustee's and that I have been authorite.	ion of this information is mandatory under 11 U.S.C. ton to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is ankruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://nis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
Terre	ence Ronan Ter	rence Ronan
-		tted Name of Responsible Party
		1/2022
Title	Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 47 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON
In Re. GREENFIELD BIO VENTUR Debtor(s)	EES L.P. § \$ \$ \$ \$ \$	Case No. 19-23655 Lead Case No. 19-23649
35 JJ 0 J 7		
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or the	sbursements amary and detail of the assets r loss statement) conals	s, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 3/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that progresses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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be relied upon for any purpose or to inform any decision be relied upon for any purpose or to inform any dec		
Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$0	\$0
d. Cash balance end of month (a+b-c)	\$0	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	
a. Accounts receivable (total net of allowance)	\$0	
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book • Market Other (attach explanation))	\$0	
d Total current assets	\$0	
e. Total assets	\$0	
f. Postpetition payables (excluding taxes)	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes pay due	\$0	
	\$0	
k. Prepetition secured debt	\$0	
1. Prepetition priority debt	\$0	
m. Prepetition unsecured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	\$0	
o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary		
course of business	\$0	\$0
 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary		· · ·
course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		<u>\$0</u>	\$
	•	loyer payroll tax				<u>\$0</u>	\$
		loyer payroll tax	kes paid				<u> </u>
		erty taxes paid	(local, state, and federal)	_		\$0 \$0	<u>\$</u> \$
	•		al, state, and federal)			\$0 \$0	\$\frac{\partial}{\partial}\$
		_		_			Ψ
Part 7:	: Questionnair	e - During this	reporting period:				
a. We	ere any payme	nts made on pre	petition debt? (if yes, see Instructi	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s O No •		
c. We	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
***			on a current basis?		s No O		
(if	yes, see Instru	ctions)	wing, other than trade credit?		s No •		
the	e court?		behalf of professionals approved		s No No	N/A •	
i. Do	o you have:		compensation insurance?		s O No •	_	
		•	, are your premiums current?			$V/A \odot (if no, see$	ee Instructions
			property insurance?		s No •	- II	_
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance? , are your premiums current?		s No O	N/A ● (if no, se	T
				Va	or North	N/A (a) (if no co	a Instructions

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U three is a law marker with the control of t	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the ended for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row, justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Occumentation are true and correct and that I have been authoritate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be rest that may be made, you may consult the G-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or instee. 11 U.S.C. § 1112(b)(4)(F).
	_	
		ence Ronan
		ed Name of Responsible Party
_		/2022
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 51 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. SEVEN SEAS HILL CORP.	\$ \$ \$	Case No. 19-23656 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2022	_	Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	f order for relief):	0
Supporting Documentation (check all to (For jointly administered debtors, any required so that the statement of cash receipts and disbust and statement of operations (profit or local Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank reconductions Description of the assets sold or transport of the statement of the s	chedules must be provided or arsements ary and detail of the assets, ss statement) als ciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/21/2022		Timed Italic of Responsible Lafty
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cosh halance hasinning of month	0.2	
a. b	Cash balance beginning of month Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	***
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	ΨΟ	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
		• • •	erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23656

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 1 U.S.C § 101(14A)?	1 Yes \(\cap \) No (\(\bar{\chi} \)
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
\$\$ U.S. thr being is 1 law man Ex Re www.com	U.S.C. § 589b authorizes the collection of this information, and provises 704, 1106, and 1107. The United States Trustee will use this information of the United States Trustee will use this information of the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a breeded to perform the trustee's or examiner's duties or to the appropriate of the formation indicates a violation or posted for routine purposes. For a discussion of the types of routine disclosecutive Office for United States Trustee's systems of records notice, Ucords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type of your bankruptcy case or other action by the United States Trustee's the U	sion of this information is mandatory under 11 U.S.C. tion to calculate statutory fee assessments under 28 ation to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information te federal, state, local, regulatory, tribal, or foreign stential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated e notice may be obtained at the following link: http://this information could result in the dismissal or Trustee. 11 U.S.C. § 1112(b)(4)(F).
Te	Tence Ronan To	errence Ronan
		inted Name of Responsible Party
		21/2022
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19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 55 of 114

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT (DIVISION	OF <u>NEW YORK</u> N
In Re. OPHIR GREEN CORP.	\$ \$ ———\$	Case No. 19-23657 Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current)):	0
Debtor's Full-Time Employees (as of da	ate of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any requirement) Statement of cash receipts and of Balance sheet containing the sure Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profest Schedule of payments to inside All bank statements and bank respectively.	red schedules must be provided or disbursements mmary and detail of the assets, or loss statement) sionals rs econciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 3/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be refled upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No 💿		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23657

Yes No O

I.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes () No (●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 11 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row, justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the niversion of your bankruptcy case or other action by the United States Trustee's and the United States Trustee's action by the United States Trustee's action a	on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be res that may be made, you may consult the Γ-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://sis information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
	leclare under penalty of perjury that the foregoing Monthly O cumentation are true and correct and that I have been author	
	tate.	ized to sign this report on behalf of the
Te	rrence Ronan Terr	rence Ronan
Sig	nature of Responsible Party Printe	ed Name of Responsible Party
Ch	ief Financial Officer 3/21	/2022
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 59 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISI	ON
In Re. PURDUE PHARMA OF PUB	ERTO RICO § §	Case No. 19-23658 Lead Case No. 19-23649
Debtor(s)	<u> </u>	
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Statement of cash receipts and of the statement	lisbursements mmary and detail of the asse or loss statement) sionals cs	
Eli J. Vonnegut Signature of Responsible Party 3/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA OF

PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$871	\$0
d.	Cash balance end of month (a+b-c)	\$-871	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$871	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
ı.	course of business Total payments to third parties incident to essets being sold/transformed		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	¢ο
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •					
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •					
Pa	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment	\$0					
c.	Gross income from all other sources	\$0					
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	\$0					
f.	Self-employment related expenses	\$0					
g.	Living expenses	\$0					
h.	All other expenses	\$0					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
\$\$ U three is a law marker with the control of t	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the ended for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row, justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Occumentation are true and correct and that I have been authoritate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be rest that may be made, you may consult the G-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or instee. 11 U.S.C. § 1112(b)(4)(F).					
	_						
		ence Ronan					
		d Name of Responsible Party					
_	Chief Financial Officer 3/21/2022						
1111	itle Date						

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 63 of 114

UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT OF DIVISION	
In Re. AVRIO HEALTH L.P.	§ § 8	Case No. 19-23659 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		17
Debtor's Full-Time Employees (as of date	of order for relief):	16
Supporting Documentation (check a For jointly administered debtors, any required Statement of cash receipts and distributed Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statement of the assets sold or the secretary statement of the secr	d schedules must be provided on a sbursements mary and detail of the assets, liveloss statement) onals onciliations for the reporting per	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		li J. Vonnegut rinted Name of Responsible Party
3/21/2022 Date		50 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) f. Total disbursements for quarterly fee calculation (c+e) f. Total disbursements for quarterly fee calculation (c+e) f. Total disbursements receivable (total ndividual Debtors. See Instructions.) Fur 2: Asset and Liability Status (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total ent of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets e. Total payables (excluding taxes) g. Postpetition payables (excluding taxes) g. Postpetition taxes payable i. Postpetition taxes past due (excluding taxes) g. Postpetition taxes past due pos	
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a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 Current Month Cumulative \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	
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b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 Current Month Cumulative \$0 \$0 \$0 \$0 \$0 \$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 Current Month Cumulative \$0 \$0 \$0 \$0 \$0	<u> 20</u>
course of business (a-b) \$0 Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) \$0\$	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0	
 a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) 	
c. Gross profit (a-b) \$0	
d. Selling expenses \$0	
e. General and administrative expenses \$0	
f. Other expenses \$0	
g. Depreciation and/or amortization (not included in 4b) \$0	
h. Interest \$0	
i. Taxes (local, state, and federal) \$0	
j. Reorganization items \$0	
k. Profit (loss) \$0	\$0

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U. thu be is it law ma Ex Re wy co.	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate wenforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus accutive Office for United States Trustee's systems of records notice, US accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the sww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the inversion of your bankruptcy case or other action by the United States Trustee's authority of perjury that the foregoing Monthly Occumentation are true and correct and that I have been authoritate.	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
Те	rrence Ronan Terr	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	nief Financial Officer 3/21	./2022
Titl	le Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 67 of 114

UNITED STATES BANKRUPTCY COURT

	TRICT OF <u>NEW YORK</u> DIVISION
In Re. PURDUE PHARMACEUTICAL PRODUCTS L.P.	 § Case No. 19-23660 § Lead Case No. 19-23649
Debtor(s)	§ ⊠ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 02/28/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 30	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis C	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	0
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be possible.) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the representation of the assets sold or transferred and the temporary contents and the second contents are attached):	ne assets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party	Eli J. Vonnegut Printed Name of Responsible Party
3/21/2022 Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$8,979	\$0
d.	Cash balance end of month (a+b-c)	\$-8,979	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$8,979	\$0
	tt 2: Asset and Liability Status tt generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
l.			
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	f. Postpetition other taxes accrued (local, state, and federal) g. Postpetition other taxes paid (local, state, and federal)						\$
		_		_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A (if no, se	e instructions

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23660

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •					
	set forui under 28 U.S.C. § 1930:						
Pa	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment	\$0					
c.	Gross income from all other sources	\$0					
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	\$0					
f.	Self-employment related expenses	\$0					
g.	Living expenses	\$0					
h.	All other expenses	\$0					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
	Privacy Act Stateme	nt					
\$\$ U.S. thriberis I lav ma Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
Te	rrence Ronan Te	errence Ronan					
Signature of Responsible Party Printed Name of Responsible Party							
_		21/2022					
Titl							

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 71 of 114

UNITED STATES BANKRUPTCY COURT

SOU	<u>THERN</u> DISTRICT DIVISIO	
In Re. PURDUE NEUROSCIENCE COM	MPANY § § 8	Case No. 19-23661 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2022	_	Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	order for relief):	0
Supporting Documentation (check all the (For jointly administered debtors, any required social series of the property of the containing the summar statement of operations (profit or loss accounts receivable aging postpetition liabilities aging statement of capital assets schedule of payments to professional schedule of payments to insiders all bank statements and bank reconcided to the containing the summar statement of capital assets schedule of payments to professional schedule of payments to insiders all bank statements and bank reconcided to the containing the summar statement of capital assets schedule of payments to professional schedule of payments to insiders all bank statements and bank reconcided to the containing the summar statement of capital assets schedule of payments to insiders all bank statements and bank reconcided to the capital sate of the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to insiders all bank statements and bank reconcided to the capital schedule of payments to inside schedule of	hedules must be provided or resements ry and detail of the assets, s statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/21/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.			
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Tayon (local state and fodoral)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items Profit (loss)	\$0 \$0	\$0
k.	Profit (loss)		\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Part 5:	Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (non	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses (c	lebtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			Current Mont	h Cui	nulative
						4.0	•
	_	ion income taxes accrued (local		_		\$0	\$0
	-	ion income taxes paid (local, sta				\$0	\$0
	-	ion employer payroll taxes accruion employer payroll taxes paid		_		\$0 \$0	\$0 \$0
	-	ion property taxes paid		_		\$0 \$0	\$0
	-	ion other taxes accrued (local, st	tate and federal)	_		\$0 \$0	\$0
	-	ion other taxes paid (local, state		_		\$0	\$0
	_	tionnaire - During this reporti		_			
1 411 / .	Ques	donnanc - During this report	ing periou.				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the ord ourt approval? (if yes, see Instr		Ye	es No •		
c. We	ere any	payments made to or on behalf	of insiders?	Ye	es O No 💿		
d. Are	e you	current on postpetition tax return	n filings?	Ye	es O No 💿		
e. Are	e you	current on postpetition estimated	l tax payments?	Ye	es No 💿		
***		trust fund taxes remitted on a cu			s No •		
		e any postpetition borrowing, ot ee Instructions)	her than trade credit?	Ye	es No 💿		
	ere all court	payments made to or on behalf or?	of professionals approved b	y Ye	es O No O I	N/A •	
i. Do	you h	ave: Worker's compens	sation insurance?	Ye	es O No 💿		
		If yes, are you	ur premiums current?	Ye	es O No O I	N/A (if no, see	ee Instructions)
		Casualty/property	insurance?	Ye	es No •		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability in			s O No O		
		•	ur premiums current?			N/A (if no, se	e Instructions)
j. Ha	s a pla	n of reorganization been filed w	rith the court?	Ye	es O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23661

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Par	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 1 law made Ex Record www.com	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or pote defor routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row, justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Trustee's trustee's the United States Trustee's and that I have been authorized.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress mization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
Te	rence Ronan Terr	rence Ronan
Sign	nature of Responsible Party Printo	ed Name of Responsible Party
Ch	ief Financial Officer 3/21	1/2022
Titl	Date Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 75 of 114

UNITED STATES BANKRUPTCY COURT

	TRICT OF <u>NEW YORK</u> IVISION
In Re. NAYATT COVE LIFESCIENCE INC.	\$ Case No. <u>19-23662</u> \$ Lead Case No. 19-23649
Debtor(s)	§ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 02/28/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 30	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	0
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be proceed by Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reconciliation of the assets sold or transferred and the tental statements.	e assets, liabilities and equity (net worth) or deficit eporting period
Eli J. Vonnegut Signature of Responsible Party 3/21/2022	Eli J. Vonnegut Printed Name of Responsible Party
Date	450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Lind progresses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. L		\$0	
h.	Postpetition taxes payable	<u> </u>	
1.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	<u>\$0</u>	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	***	
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23662 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Part 5	: Professiona	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profession	nal fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
a. Po	ostpetition inco	me taxes accrue	d (local, state, and federal)			\$0	\$
	-		ocal, state, and federal)			\$0	\$
	-	loyer payroll tax				\$0	\$
d. Po	ostpetition emp	loyer payroll tax	xes paid	_		\$0	\$
e. Po	ostpetition prop	erty taxes paid		<u> </u>		\$0	\$
f. Po	ostpetition othe	r taxes accrued	(local, state, and federal)			\$0	\$
g. Po	ostpetition othe	r taxes paid (loc	eal, state, and federal)	_		<u>\$0</u>	\$
Part 7	: Questionnai	re - During this	reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instructi	ons) Ye	es O No 💿		
			e the ordinary course of business see Instructions)	Ye	es O No 💿		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	es No 💿		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	es O No 💿		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	es O No 💿		
			d on a current basis?		es O No 💿		
(if	yes, see Instru	ctions)	wing, other than trade credit?		es No •		
	ere all paymen e court?	ts made to or on	behalf of professionals approved	by Ye	es No O I	N/A •	
i. Do	o you have:		compensation insurance?		s No •		
			, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
			property insurance?		s No •	_	
			s, are your premiums current?			N/A (if no, se	ee Instructions
			ability insurance?		s No •		
		TC	, are your premiums current?	**	es 🔘 No 🔘 1	N/A 💿 (if no, se	- T

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	<u>*************************************</u>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	
g.	Living expenses	<u>*************************************</u>
h.	All other expenses	<u>*************************************</u>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr beris is a law marker Ext Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee'	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
est	tate.	-
		ence Ronan
		Name of Responsible Party
_		<u> </u>
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 79 of 114

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT	
	DIVISIO	N
In Re. BUTTON LAND L.P.	§ §	Case No. <u>19-23663</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
	, and the second	
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and description of the Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receipted of the Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided or isbursements nmary and detail of the assets, or loss statement) ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 3/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	40
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e n)	ΨΟ	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Par	t 5: Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	r's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Pai	rt 6: Postp	etition Taxes			Current Mont	h Cui	mulative
	Dogtmatiti	on in some torres seemed (les	ol state and federal)			¢0	90
a.	-	on income taxes accrued (loc on income taxes paid (local, s		_		\$0 \$0	\$0 \$0
b. c.	-	on employer payroll taxes acc				\$0 \$0	\$0 \$0
d.	-	on employer payroll taxes pa				\$0 \$0	\$0 \$0
e.	-	on property taxes paid				\$0	\$0
f.	-	on other taxes accrued (local,	state, and federal)			\$0	\$0
g.	-	on other taxes paid (local, sta		<u> </u>		\$0	\$0
Par	rt 7: Quest	ionnaire - During this repo	rting period:				
a.	Were any	payments made on prepetition	on debt? (if yes, see Instruction	ns) Ye	s O No 💿		
b.	-	payments made outside the outs	-	Ye	s O No •		
c.	Were any	payments made to or on beha	alf of insiders?	Ye	s O No 💿		
d.	Are you c	urrent on postpetition tax retu	ırn filings?	Ye	s O No 💿		
e.	Are you c	urrent on postpetition estimat	ted tax payments?	Ye	s O No 💿		
f.	Were all t	rust fund taxes remitted on a	current basis?	Ye	s O No 💿		
g.		any postpetition borrowing, e Instructions)	other than trade credit?	Ye	s O No 💿		
h.	Were all p		f of professionals approved by	y Ye	s O No O 1	√A •	
i.	Do you ha	we: Worker's compe	ensation insurance?	Ye	s O No •		
		If yes, are y	our premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		Casualty/proper	ty insurance?	Ye	s O No 💿		
		If yes, are y	our premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
		General liability	insurance?	Ye	s O No •		
		If yes, are y	our premiums current?	Ye	s O No O I	\sqrt{A} (if no, see	ee Instructions)
j.	Has a plan	n of reorganization been filed	with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23663

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
	set forth under 28 U.S.C. § 1930?	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
		40
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>\$0</u>
f.	Self-employment related expenses	\$0
g.	Living expenses	
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No No N/A
	Privacy Act Statemen	ıt
§§ U thr bed is a law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information of the United States Trustee will also use this information of the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of the endorcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine discloss ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of your bankruptcy case or other action by the United States Trustee's regulation of your bankruptcy case or other action by the United States Trustee's regulation are true and correct and that I have been authorized.	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// iis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
		rized to sign this report on behalf of the
esi	tate.	
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Prince	ted Name of Responsible Party
Ch	ief Financial Officer 3/2	1/2022
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 83 of 114

UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT C DIVISION	NEW YORK
In Re. PAUL LAND INC.	§ § 8	Case No. 19-23664 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recombes Description of the assets sold or tree.	d schedules must be provided on bursements mary and detail of the assets, loss statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 3/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.			
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		_
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses		
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. ·	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ФО
k.	Profit (loss) 84		\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

Yes No O

I.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes () No (●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 11 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row, justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the niversion of your bankruptcy case or other action by the United States Trustee's and the United States Trustee's action by the United States Trustee's action a	on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be res that may be made, you may consult the Γ-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://sis information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
	leclare under penalty of perjury that the foregoing Monthly O cumentation are true and correct and that I have been author	
	tate.	ized to sign this report on behalf of the
Te	rrence Ronan Terr	rence Ronan
Sig	nature of Responsible Party Printe	ed Name of Responsible Party
Ch	ief Financial Officer 3/21	/2022
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 87 of 114

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISION	
In Re. QUIDNICK LAND L.P.	\$ \$ \$ \$	Case No. 19-23665 Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or to be scription of the assets sold or to the statement of t	ed schedules must be provided or sbursements amary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/21/2022		1
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	<u></u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
	Postpetition payables (excluding taxes)		
f.		\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	00	ФО
b.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	60
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Φ0.	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Tayon (local state and foderal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	Φ.Δ.
k.	Profit (loss)	\$0	\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Pa	rt 5: Pro	ofessional Fees and Expense	es	·			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	otor's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm			· ·	1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Pai	rt 6: Pos	stpetition Taxes			Current Mont	h Cui	nulative
a.	Postnet	ition income taxes accrued (l	local state and federal)			\$0	\$0
b.	-	ition income taxes paid (loca				\$0	\$0
c.	-	ition employer payroll taxes				\$0	\$0
d.	Postpet	ition employer payroll taxes	paid			\$0	\$0
e.	Postpet	ition property taxes paid				\$0	\$0
f.	Postpet	ition other taxes accrued (loc	cal, state, and federal)			\$0	\$0
g.	Postpet	ition other taxes paid (local,	state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Que	estionnaire - During this re	porting period:				
a.	Were ar	ny payments made on prepeti	ition debt? (if yes, see Instruction	ns) Ye	s O No 💿		
b.		ny payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s O No 💿		
c.	Were an	ny payments made to or on b	ehalf of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	mated tax payments?	Ye	s O No •		
f.		ll trust fund taxes remitted or			s O No •		
g.		ere any postpetition borrowing see Instructions)	ng, other than trade credit?	Ye	s No •		
h.		ll payments made to or on be	half of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you	have: Worker's con	npensation insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	\sqrt{A} (if no, see	ee Instructions)
		Casualty/prop	perty insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
			lity insurance?		s O No •		
		•	re your premiums current?			√A (if no, se	e Instructions)
j.	Has a p	lan of reorganization been fil	led with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23665

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S thr being is 11 law marked Ex Re wy conditions of the condi	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential deformation purposes. For a discussion of the types of routine disclosure cutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the sww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been authorizate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress unization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Terr	rence Ronan
		ed Name of Responsible Party
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19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 91 of 114

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISION	OF NEW YORK N
In Re. RHODES ASSOCIATES L.I	?.	Case No. 19-23666 Lead Case No. 19-23649
Debtor(s) Monthly Operating Repo	§	☑ Jointly Administered
Monthly Operating Repo Reporting Period Ended: 02/28/2022	rt	Chapter 11 Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of da	ate of order for relief):	0
Statement of cash receipts and cash rec	disbursements mmary and detail of the assets or loss statement) ssionals rs econciliations for the reporting	-
Eli J. Vonnegut Signature of Responsible Party 3/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 2: Asset and Liability Status Current Month	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total receipts (net of transfers between accounts)	2	Cach balance beginning of month	0.2	
c. Total disbursements (net of transfers between accounts) \$0 \$0 d. Cash balance end of month (a+b-c) \$0 \$0 b. bisbursements made by third party for the benefit of the estate \$0 \$0 f. Total disbursements for quarterly fee calculation (c-c) \$0 \$0 Contract Month Contract Month Contract Month Contract Month Contract Month Contract Month c. Inventory (Book of Market Other Otallowance) \$0 c. Inventory (Book of Market Other Otallowance) \$0 d. Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 g. Postpetition taxes payable \$0 p. Postpetition secured debt (f-th) \$0 p.				\$0
d. Cash balance end of month (a+b-c) 50 30 e. Disbussments made by third party for the benefit of the estate 50 \$0 7 Total disbursments for quanterly fee calculation (c+e) \$0 \$0 Part 2: Asset and Liability Status KNot generally applicable to Individual Debtors. See Instructions.) Current Mouth a. Accounts receivable (total net of allowance) 50 b. Accounts receivable (over 90 days outstanding (net of allowance) 50 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$0 8. Postpetition payables (excluding taxes) \$0 8. Postpetition payables (excluding taxes) \$0 9. Postpetition payables past due (excluding taxes) \$0 10. Postpetition payables past due (excluding taxes) \$0 10. Postpetition payables past due (excluding taxes) \$0 10. Postpetition payables (excluding taxes) \$0 10. Postpetition taxes (excluding taxes) \$0 </td <td></td> <td></td> <td>·</td> <td></td>			·	
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Rote generally applicable to Individual Debors. See Instructions.				\$0
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b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book			40	
c. Inventory (Book ● Market ○ Other ○ (attach explanation)) 50 d Total current assets 50 e. Total assets 50 f. Postpetition payables (excluding taxes) 50 g. Postpetition payables past due (excluding taxes) 50 h. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 n. Prepetition unsecured debt 50 n. Prepetition unsecured debt 50 n. Total labilities (debt) (j+k+l+m) 50 o. Ending equity/net worth (e-n) S0 Current Month Current Month Current Month Current M		·	· · · · · · · · · · · · · · · · · · ·	
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Companies Comp		• • • • • • • • • • • • • • • • • • • •		
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h. Postpetition taxes payable S0	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Fart 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 Eart 4: Income Statement (Statement of Operations) Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 c. General and administrative expenses \$0 c. General and administrative expenses \$0 c. General and administrative expenses \$0 c. Depreciation and/or amortization (not included in 4b) \$0 c. Taxes (local, state, and federal)	g.	Postpetition payables past due (excluding taxes)	\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 0. Ending equity/net worth (e-n) \$0 Fart 3: Assets Sold or Transferred \$\text{Current Month} \text{Current Month} \text{Current Month} \$\text{Current Month} \text{Current Month} \$\text{Current Month}	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt Prepetition priority debt So In. Prepetition unsecured debt So In. Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) So So So So So So So So So S	i.	Postpetition taxes past due	\$0	
Prepetition priority debt	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	•	\$0	
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course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items SO SO Current Month Cumulative Cumulative Cumulative Cumulative So So So So So So So So So S	a.	·	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.			Ψ0
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Suplement Month Cumulative	c.		\$0	\$0
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c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
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g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0 \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No (•)
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •
\$\$ U three is a law marker and the control of th	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or potted for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of your bankruptcy case or other action by the United States Trustee under penalty of perjury that the foregoing Monthly Commentation are true and correct and that I have been authorizate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is inkruptcy trustee or examiner when the information e federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://nis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
_		_
		rence Ronan
		ted Name of Responsible Party
_		1/2022
Titl	e Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 95 of 114

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRIC	
In Re. RHODES PHARMACEUT	TICALS L.P. § § § 8	Case No. 19-23667 Lead Case No. 19-23649
Debtor(s) Monthly Operating Pen	*	☑ Jointly Administered
Monthly Operating Rep Reporting Period Ended: 02/28/2022	ort	Chapter 11 Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curre	nt):	60
Debtor's Full-Time Employees (as of	date of order for relief):	70
Statement of cash receipts and Balance sheet containing the Statement of operations (prof Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to prof Schedule of payments to insid All bank statements and bank	quired schedules must be provided disbursements summary and detail of the asset it or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 3/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month 50 b. Total receipts (net of transfers between accounts) \$12,487,516 \$0 c. Total disbursements (net of transfers between accounts) \$17,620,925 \$0 d. Cash balance and of month (a-b-c) \$5,133,409 \$0 e. Disbursements made by third party for the benefit of the estate \$0 \$0 b. Total disbursements for quarterly fee calculation (c+e) \$17,620,925 \$0 Part ** S. Nase and J. Lability Status Current Month Accounts receivable (total net of allowance) \$0 b. Accounts receivable (total net of allowance) \$0 c. Invenory (Book € Market € Other € (attach explanation)) \$0 d. Total current assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 h. Postpetition taxes payable \$0 p. Postpetition priority debt \$0 p. Prepetition secured debt \$0 <th>Par</th> <th>rt 1: Cash Receipts and Disbursements</th> <th>Current Month</th> <th>Cumulative</th>	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
10 10 10 10 10 10 10 10	a	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts) \$17,620,925 \$0 d. Cash balance end of month (a+b-c) \$5,133,409 \$0 f. Total disbursements made by third party for the benefit of the estate \$17,620,925 \$0 For Total disbursements for quarterly fee calculation (c+e) \$17,620,925 \$0 For Total disbursements for quarterly fee calculation (c+e) \$0 \$0 Accounts receivable (total net of allowance) \$0 \$0 Accounts receivable (total net of allowance) \$0 \$0 Inventory (Book © Market Other Other of attach explanation)) \$0 \$0 10 Total current assets \$0 \$0 10 Postpetition payables (excluding taxes) \$0 \$0 10 Postpetition payables past due (excluding taxes) \$0 \$0 10 Postpetition taxes payable \$0 \$0 10 Postpetition taxes payable (excluding taxes) \$0 \$0 10 Postpetition payables past due (excluding taxes) \$0 \$0 10 Postpetition payables (excluding taxes) \$0 \$0 10				\$0
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Total disbursements for quarterly fee calculation (c+c) \$17,620,925 \$0		·		\$0
Row generally applicable to Individual Debtors. See Instructions \$0	f.	* * *		
Accounts receivable (total net of allowance) \$0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance)			\$0	
C. Inventory (Book Market Other (attach explanation)) \$0	b.		· · · · · · · · · · · · · · · · · · ·	
Total current assets \$0		•		
e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition dates past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Cotal posted in ordinary course of business (a-b) \$0 \$0 c. Not cash proceeds from assets sold/				
Foot Postpetition payables (excluding taxes) S0			· · · · · · · · · · · · · · · · · · ·	
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt 70 Prepetition secured debt 80 Prepetition unsecured debt 80 Prepetition unsecured debt 80 Prepetition unsecured debt 80 Prepetition unsecured debt 80 Part 3: Assets Sold or Transferred 80 Part 3: Assets Sold or Transferred 80 Part 3: Assets Sold or Transferred 80 Part 4: Income Statement (Statement of Operations) 80 Course of business (a-b) 80 Course of Solds sold (inclusive of depreciation, if applicable) 81 Part 4: Income Statement (Statement of Operations) 82 Part 4: Income Statement (Statement of Operations) 83 Part 4: Income Statement (Statement of Operations) 84 Part 5: Gross income/sales (net of returns and allowances) 85 Part 6: Gross income/sales (net of returns and allowances) 86 Part 6: General and administrative expenses 87 Part 6: General and administrative expenses 88 Part 6: General and administrative expenses 89 Part 6: General and administrative expenses 90 Part 6: General and administrative expenses 91 Part 7: Income Statement (Statement of Operations) 92 Part 6: General and administrative expenses 93 Part 6: General and administrative expenses 94 Part 6: General and administrative expenses 95 Part 6: General and administrative expenses 96 Part 7: Income Statement (Statement of Operations) 96 Part 7: Income Statement (Statement of Operations) 97 Part 8: Income Statement (Statement of Operations) 98 Part 8: Income Statement (Statement of Operations) 99 Part 8: Income Statement (Statement of Operations) 90 Part 9: Income Statement (Statement of Operations) 90 Part 9: Income Statement (Statement of Operations) 90 Part 9: Income Statement (Statement of Operations) 91 Par				
h. Postpetition taxes payable 50			·	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative Course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) Current Month Cumulative Not generally applicable to Individual Debtors. See Instructions. \$0 \$0 c. Gross profit (a-b) \$0 \$0 \$0 d. Selling expenses \$0 \$0 e. General and administrative expenses \$0 \$0 g. Depreciation and/or amortization (not included in 4b) \$0 \$0 h. Interest \$0	_			
5		* * *	· · · · · · · · · · · · · · · · · · ·	
k. Prepetition secured debt Prepetition unsecured debt So m. Prepetition unsecured debt So n. Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Current Month Cumulative Current Month Cumulative So So Not cash sales price for assets sold/transferred outside the ordinary course of business Note and payments to third parties incident to assets being sold/transferred outside the ordinary course of business Note ash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Note ash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Current Month Cumulative Current Income Statement (Statement of Operations) Current Month Cumulative Current Mont	1.			
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n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	0.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	a.	·	¢o.	¢ο
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So	h			Φ0
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summatical Current Month Cumulative Cumulative Cumulative Current Month Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Analysis So So Finalysis So So So So Finalysis So So So So So Finalysis So So So So So So So So So S	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Por		Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Wontin	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetition employer payroll taxes paid					\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23667

Yes O No •

Part 8: Individual Chapter 11 Debtors (Only)	
a. Gross income (receipts) from salary and wages \$0	
b. Gross income (receipts) from self-employment \$0	
c. Gross income from all other sources \$0	
d. Total income in the reporting period (a+b+c) \$0	
e. Payroll deductions \$0	
f. Self-employment related expenses \$0	
g. Living expenses \$0	
h. All other expenses \$0	
i. Total expenses in the reporting period (e+f+g+h) \$0	
j. Difference between total income and total expenses (d-i) \$0	
k. List the total amount of all postpetition debts that are past due \$0	
 Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? 	
m. If yes, have you made all Domestic Support Obligation payments? Yes \(\cap \) No \(\cap \) N/A (
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory unde §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's prog through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the in is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Asso Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismiss conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of estate.	ress e case is formation foreign may be he ciated ink: http:// al or
Terrence Ronan Terrence Ronan	
Signature of Responsible Party Printed Name of Responsible Party	
Chief Financial Officer 3/21/2022	
Title Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 99 of 114

UNITED STATES BANKRUPTCY COURT

<u></u>	OUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. RHODES TECHNOLOGIES	\$ \$ \$ \$	Case No. 19-23668 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the assets sold or the statement of	d schedules must be provided on a bursements mary and detail of the assets, li loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		li J. Vonnegut rinted Name of Responsible Party
3/21/2022		
Date		50 Lexington Avenue, New York, NY 10017 ddress

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book ● Market ○ Other ○ (attach explanation)) d Total current assets	\$0 \$0 \$303,782 \$-303,782 \$0 \$303,782 Frent Month \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$0 \$0
b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation))	\$0 \$303,782 \$-303,782 \$0 \$303,782 Frent Month \$0 \$0 \$0 \$0 \$0	\$0 \$0
c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market Other (attach explanation))	\$303,782 \$-303,782 \$0 \$303,782 Frent Month \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0
d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation))	\$-303,782 \$0 \$303,782 Frent Month \$0 \$0 \$0 \$0 \$0	\$0
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation))	\$0 \$303,782 Frent Month \$0 \$0 \$0 \$0 \$0 \$0	
f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation))	\$303,782 Frent Month \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	
(Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation))	\$0 \$0 \$0 \$0 \$0 \$0 \$0	
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market • Other • (attach explanation))	\$0 \$0 \$0 \$0 \$0 \$0 \$0	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book • Market Other (attach explanation))	\$0 \$0 \$0 \$0 \$0 \$0 \$0	
c. Inventory (Book • Market C Other C (attach explanation))	\$0 \$0 \$0 \$0 \$0	
	\$0 \$0 \$0 \$0	
u Total cultent assets	\$0 \$0 \$0	
e. Total assets	\$0 \$0	
	\$0	
f. Postpetition payables (excluding taxes)		
g. Postpetition payables past due (excluding taxes)	80	
h. Postpetition taxes payable		
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
Prepetition priority debt	\$0	
m. Prepetition unsecured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	\$0	
o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred Cur	rent Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary	¢ο	\$0
course of business b. Total payments to third parties incident to assets being sold/transferred	\$0	
outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) Curr	rent Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)	Tent Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
						4.0	4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				\$0 ———	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		\$0 \$0	\$(
	-	on property taxes paid	Salu	_		\$0 \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
((if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A ●	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			\sqrt{A} (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			\sqrt{A} (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23668

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
		* 0
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<u>\$0</u>
c.	Gross income from all other sources	\$0 \$0
d.	Total income in the reporting period (a+b+c)	
e.	Payroll deductions	<u>\$0</u>
f.	Self-employment related expenses	<u>\$0</u>
g.	Living expenses	<u>\$0</u>
h.	All other expenses	\$0
i. :	Total expenses in the reporting period (e+f+g+h)	\$0 \$0
j.	Difference between total income and total expenses (d-i) List the total amount of all postpetition debts that are past due	\$0
k.		<u> </u>
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
thr besis is law ma Ex Re wy	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endergoid of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endergoid of the endergoid of the endergoid of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the rew.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trusteelars under penalty of parityry that the foregoing Monthly Office and the provide of the provided	on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be res that may be made, you may consult the 17-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
do	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been author tate.	
Te	rrence Ronan Terr	ence Ronan
	•	d Name of Responsible Party
Ch	ief Financial Officer 3/21	/2022
Titl	e Date	

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. UDF LP	\$ \$ \$	Case No. 19-23669 Lead Case No. 19-23649
Debtor(s)		∑ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	0
Debtor's Full-Time Employees (as of o	late of order for relief):	0
Statement of cash receipts and Balance sheet containing the s Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to inside All bank statements and bank	disbursements ummary and detail of the assets, t or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 3/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.		<u> </u>	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		Φ0
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	104		

:10 Main Document

Debtor's Name UDF LP

transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not Case No. 19-23669

	or o rvanic		blank responses. Therefore, the i be relied upon for any purpose or			2300	
Part	5: Profes	ssional Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
ì.	Debtor'	s professional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	
	Itemize	d Breakdown by Firm					
	I	Firm Name	Role				
	i			\$0	\$0	\$0	:
	ii			\$0	\$0	\$0	
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
).	Debtor'	s professional fees & expe	nses (nonbankruptcy) Aggregate Tota	\$0	\$0	\$0	
	Itemize	d Breakdown by Firm					
	I	Firm Name	Role				
	i			\$0	\$0	\$0	:
	ii			\$0	\$0	\$0	
: .	All pro	ofessional fees and exp	penses (debtor & committees)	\$0	\$0	\$0	i
Part	6: Postp	etition Taxes			Current Mont	ch Cur	mulative
ı.]	Postpetitio	on income taxes accrue	d (local, state, and federal)			\$0	
	_		ocal, state, and federal)			\$0	
. 1	Postpetitio	on employer payroll tax	kes accrued			\$0	
l.]	Postpetitio	on employer payroll tax	xes paid			\$0	
.]	Postpetitio	on property taxes paid				\$0	
. 1	Postpetitio	on other taxes accrued	(local, state, and federal)			\$0	
g.]	Postpetitio	on other taxes paid (loc	al, state, and federal)	_		\$0	
Part	7: Questi	onnaire - During this	reporting period:				
. \	Were any	payments made on pre	petition debt? (if yes, see Instruc	tions) Ye	es O No 💿		
		payments made outside urt approval? (if yes, s	e the ordinary course of business see Instructions)	Ye	es O No 💿		
. \	Were any	payments made to or o	n behalf of insiders?	Ye	es O No 💿		
. <i>A</i>	Are you cu	arrent on postpetition to	ax return filings?	Ye	es O No 💿		
. <i>A</i>	Are you cı	irrent on postpetition e	stimated tax payments?	Ye	es O No 💿		
		rust fund taxes remitted		Ye	es O No 💿		
(if yes, see	Instructions)	wing, other than trade credit?		es O No 💿		
t	he court?		behalf of professionals approved	•	es O No O I	N/A •	
I	Do you ha		compensation insurance?	Ye	es O No O		
		T.C	ana viava maamiivma avenant?	17 .	NI O	NI/A (if no o	T

If yes, are your premiums current? Yes (No ○ N/A • (if no, see Instructions) Yes 🔘 No 💿 Casualty/property insurance? If yes, are your premiums current? Yes (No ○ N/A • (if no, see Instructions) Yes (No (• General liability insurance? No N/A (if no, see Instructions) If yes, are your premiums current? Yes (

Yes (No (• Has a plan of reorganization been filed with the court?

k. Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23669

Yes No O

I.	set forth under 28 U.S.C. § 1930?	Yes () No (●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.a three is a law market Record www.	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgaing prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of the endocrement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of your bankruptcy case or other action by the United States Trustee's the United States Trustee's provide the trustee's provide the trustee's provide the trustee's provide the United States Trustee's provide the trustee's provide the United States Tru	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
do	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been authortate.	1 0 1
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 3/2	1/2022
Titl	e Date	

UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT DIVISIO	
In Re. SVC PHARMA LP	\$ \$ \$	Case No. 19-23670 Lead Case No. 19-23649
Debtor(s)	§ §	✓ Jointly Administered
Monthly Operating Repor	't	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: 09/15/2019
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sure Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank reduced Description of the assets sold or	red schedules must be provided of isbursements mmary and detail of the assets or loss statement) sionals s conciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
3/21/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.			
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		φυ
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0
	108		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

10 Main Document

ran	(3: ITO	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All I	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpeti	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpeti	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpeti	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetition property taxes paid					\$0	\$0
f.	Postpeti	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Que	tionnaire - During this rep	orting period:				
a.	Were an	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	es O No •		
c.	Were an	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es O No O 1	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

k.	Has a disclosure statement been filed with the court?	Yes No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U. thi be is a law ma Ex Re wy co	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the enderoneous enderoneous expectation of the types of routine disclosure and for routine purposes. For a discussion of the types of routine disclosure exceptive Office for United States Trustee's systems of records notice, UST excords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the rows.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's the United States	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be rest that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Те	rrence Ronan Terr	ence Ronan
Sig	nature of Responsible Party Printe	d Name of Responsible Party
Ch	nief Financial Officer 3/21	/2022
Titl	le Date	

19-23649-shl Doc 4578 Filed 03/21/22 Entered 03/21/22 21:02:10 Main Document Pg 111 of 114

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT	
In Re. SVC PHARMA INC.	\$ \$ \$	Case No. 19-23671 Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 02/28/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 30		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curre	ent):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts ar Balance sheet containing the Statement of operations (produced aging) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to produced aging Schedule of payments to insi All bank statements and bank	d disbursements summary and detail of the asset fit or loss statement) fessionals	= =
Eli J. Vonnegut Signature of Responsible Party 3/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
		40	
a.	Cash balance beginning of month	\$0	¢ο
b.	Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts)	\$0 \$0	\$0 \$0
c.	Cash balance end of month (a+b-c)	\$0	20
d.	Disbursements made by third party for the benefit of the estate	\$0	\$0
e. f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
		<u> </u>	φυ
	et 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	-		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		Ψ0
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(INC	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name SVC PHARMA INC.

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10 Main Document

ran	(3: ITO	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All I	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpeti	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpeti	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpeti	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetition property taxes paid					\$0	\$0
f.	Postpeti	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Que	tionnaire - During this rep	orting period:				
a.	Were an	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	es O No •		
c.	Were an	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es O No O 1	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:10 Main Document

Case No. 19-23671

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No (•)		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
\$\$ U three is a law marker and the control of th	U.S.C. § 589b authorizes the collection of this information, and provising 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate venforcement agency when the information indicates a violation or pot ade for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of your bankruptcy case or other action by the United States Trustee's the United Stat	ion of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is inkruptcy trustee or examiner when the information is federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://nis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).		
_		_		
		rrence Ronan		
		ted Name of Responsible Party		
_		2022		
Titl	e Date			